



Sylvia Krikun, (Medical X-ray Technology '68), and husband **Mickey**, are among a growing number of donors providing for NAIT in their estate planning.

Both have had siblings, nieces and nephews benefit from a strong NAIT education. It's really been the basis for the Kirkun's gratifying and prosperous lives.

So, it was natural that when the Mayerthorpe couple turned their attention to their wills, NAIT was one of the beneficiaries.

WAYS TO LEAVE A LEGACY

By leaving a legacy at NAIT, you can give more than you may have thought possible without affecting your present income, lifestyle or future security of your family.

BEQUESTS

A bequest in a will may include a percentage of the residue of your estate, cash, stocks, real estate or other assets.

SECURITY HOLDINGS

Gifts of stocks are a practical way to leave a legacy gift. By gifting shares directly to NAIT, you can decrease or even eliminate capital gain taxes.

LIFE INSURANCE POLICY

Gifts through a life insurance policy can be made by naming NAIT as a beneficiary of either a newly purchased insurance policy or an existing policy.

BENEFITS OF LEAVING A LEGACY

A legacy gift not only supports education, it can also help you:

- Generate a charitable income tax deduction
- Reduce or eliminate gift and estate taxes
- Reduce or eliminate capital gains taxes
- Fulfil your personal philanthropic goals.

Charitable Registration Number: 10778 1205 RR0001

FOR MORE INFORMATION
PLEASE CONTACT:

Department of Advancement

11762-106 St. Edmonton, AB T5G 2R1

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Email: giving@nait.ca



YOUR GIFT IS ESSENTIAL TO OUR FUTURE



ESSENTIAL

THE NAIT CAMPAIGN

A LEADING POLYTECHNIC
COMMITTED TO STUDENT SUCCESS

nait.ca

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LEGACY GIFTS AT NAIT

At NAIT, we believe that our graduates are essential to Alberta, Canada and the world. Our students learn valuable hands-on skills that prepare them for rewarding careers, allowing them to build a better future for themselves, their families and their community.

Gifts from individuals like you can make a real difference in the lives of tomorrow's students. Legacy gifts to NAIT are included within a donor's future estate plans and help create opportunities for education that otherwise may not have been possible. A gift may be designated towards specific initiatives and programs, scholarships and bursaries or to the latest technology and equipment.

NAIT deeply appreciates the generous support of alumni, donors and friends who help build a positive learning experience that empowers students to meet their goals in education and in life. Consider making a gift to NAIT in your future estate plans. Your contribution will help shape education for our students long into the future.



HOW TO LEAVE A GIFT TO NAIT

If you are considering including a gift to NAIT in your will, we encourage you to consult with your legal advisor and NAIT's Department of Advancement. NAIT is committed to ensuring that your planned gift best fulfills your wishes, while creating a lasting legacy to assist future students.

NAMED SCHOLARSHIPS

You can establish a scholarship fund in your name, or a memorial scholarship in the name of a loved one, to support any program you choose. For more information on establishing a scholarship, phone **780.491.3056** or visit www.nait.ca/scholarships.

ENDOWED FUNDS

Gifts to endowed funds provide an ongoing source of income. A donor supplies a lump sum of money to NAIT — \$20,000.00 or more — which is then held in a long-term investment account. The principal of the endowed fund will be retained, administered and managed by NAIT in accordance with its investment policy. Endowed funds exist in perpetuity; therefore, funds must be derived from the annual residual that is generated from the principal investment to support the scholarship, program, or initiative of your choice.

SAMPLE WILL CLAUSES

RESIDUAL BEQUESTS

To pay and transfer the rest and residue of my estate to the Northern Alberta Institute of Technology, to be used for _____ (specific purpose) provided, however, that if circumstances make the specified use of this bequest impossible, impractical, inadvisable or undesirable, the Board of Governors of the Northern Alberta Institute of Technology ("the Board") is authorized to apply this bequest to other purposes, such purposes; however to conform as much as possible to the spirit and intent of this bequest.

BEQUEST FOR SCHOLARSHIP OR BURSARY FUND

To pay the sum of _____ Dollars to the Northern Alberta Institute of Technology for the purpose of funding one or more _____ (scholarships or bursaries) as the Board of Governors of the Northern Alberta Institute of Technology deems advisable.

SPECIFIC BEQUEST

To pay the sum of _____ dollars OR To pay the sum equivalent to ___ per cent of the estate to the Northern Alberta Institute of Technology for the purpose of _____ (enter program name) as the Board of Governors of the Northern Alberta Institute of Technology deems advisable. If, in the opinion of the Board of Governors of the Northern Alberta Institute of Technology it should become impossible, inadvisable, impractical or undesirable to carry out the said purpose, the Board shall use the said fund (principal or income) or such part thereof as it deems appropriate, in such a manner as in its discretion it may deem to be to the best advantage of the Northern Alberta Institute of Technology.

UNRESTRICTED BEQUEST

To pay the sum of _____ dollars OR To pay the sum equivalent to ___ per cent of the estate to the Northern Alberta Institute of Technology for its own use absolutely.